



Chapela, 24 June 2014

NOTICE OF RELEVANT EVENT

Dear Sirs,

PESCANOVA, S.A., pursuant to article 82 of the Securities Market Law, hereby gives notice of the following:

RELEVANT EVENT

The Board of Directors informs that the Annual and Extraordinary General Meeting of Shareholders to be held at the Registered Office of the Company, Rúa José Fernández López, s/n, Chapela-Redondela (Pontevedra), which had been called for next 30th June 2014, at 12:30, on first calling, or for the following day 1st July 2014, at the same place and time, on second calling, **will likely be held on second calling.**

Yours sincerely

César Mata Moretón
Director and Secretary of the Board of Directors