

**ANNUAL AND EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**  
**TO BE HELD ON 30 JUNE 2014 (FIRST CALLING) OR**  
**ON 1 JULY 2014 (SECOND CALLING)**

**EXERCISE OF THE RIGHT TO INFORMATION**

a) As from the date of this Notice, shareholders are entitled to obtain from the Company, immediately and free of charge, the documents to be submitted to ratification at the same, the Management Reports and the Auditors' Reports regarding item number 1 in the Agenda.

As from the date of this Notice calling the General Meeting of Shareholders, shareholders are entitled to examine at the registered office of the Company the documents, the entire wording of the proposed resolutions as well as the reports prepared by the Directors regarding the items in the Agenda, and to request the delivery or forwarding free of charge of the same, by contacting with the investor relations department, either at Rúa José Fernández López, s/n, 36230 Chapela, Redondela, Pontevedra, by phone 986 818 126, or by e-mail [accionistas@pescanova.es](mailto:accionistas@pescanova.es). The said documents, as well as this notice and any other reports to which they are lawfully entitled will also be uninterruptedly available at the website of the company [www.pescanova.com](http://www.pescanova.com) from the date of publication of this notice until the holding of the General Meeting of Shareholders.

b) Shareholders are entitled to request from the Directors any information or explanation they require necessary regarding the items in the agenda, or ask in writing the questions they consider appropriate until seven days prior to the day scheduled for the holding of the General Meeting of Shareholders. Shareholders may also request from the Directors, in writing, and until the seventh day prior to the day scheduled for the holding of the General Meeting of Shareholders, or verbally at the General Meeting of Shareholders, any explanation considered appropriate regarding the information made available to the public that the Company had filed with the CNMV (Spanish Securities and Exchange Commission) since the holding of the last General Meeting of Shareholders and regarding the auditor's report.

The Directors are required to provide the information in writing until the day on which the General Meeting of Shareholders is to be held.

c) At the General Meeting, Shareholders are entitled to verbally request information or explanations they consider appropriate regarding the items in the agenda, and in case this entitlement of the cannot be honoured at that time, the Directors are required to provide such information in writing within the next seven days following the time of termination of the General Meeting of Shareholders.

At the General Meeting of Shareholders, Shareholders are also entitled to verbally request any explanation considered appropriate regarding the information made available to the public that the Company had filed with the CNMV (Spanish Securities and Exchange Commission) since the holding of the last General Meeting of Shareholders and regarding the auditor's report.

d) The Directors are required to provide the information requested pursuant to the two above-mentioned paragraphs, unless the Chairman of the meeting considers that the disclosure of the information requested can damage corporate interests.

e) The disclosure of information shall not be denied when this has been requested by shareholders representing, at least, one fourth of the share capital.

**EXERCISE OF THE RIGHT TO SUPPLEMENT THE AGENDA**

Shareholders representing, at least, five per cent of the share capital may ask for the publishing of a supplement to this notice, including one or more items in the agenda. To exercise this right a reliable notice has to be received at the registered address of the Company within five days from the publication of this notice, indicating the identity of the shareholders exercising such right, the number of shares held as well as the items to be included in the agenda, together with supporting documents or substantiated proposals for resolution regarding those items, and if appropriate, any other relevant document.

## **EXERCISE OF THE RIGHT TO PRESENT NEW PROPOSALS FOR RESOLUTIONS**

Pursuant to the provisions in article 519.2 of the Companies Law, shareholders representing at least five per cent of the share capital are entitled to present, by giving reliable notice to be received at the registered office of the Company within five days from the publication of this notice, substantiated proposals for resolution regarding items already included in the agenda of the General Meeting. The Company will make sure that such proposals for resolutions and any other related document are made available to the rest of the shareholders pursuant to the provisions in (d) of article 518 of the Companies Law.

## **ATTENDANCE, PROXY AND DISTANCE VOTING**

The information regarding attendance, proxies and distant voting of the General Meeting of Shareholders is contained in the notice calling the General Meeting of Shareholders, as well as in the attendance, proxy and distance voting form. Both these documents are available at the website of Pescanova ([www.pescanova.com](http://www.pescanova.com)).