

**ANNUAL AND EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
TO BE HELD ON 30 JUNE 2014 (FIRST CALLING) OR
ON 1 JULY 2014 (SECOND CALLING)**

TOTAL NUMBER OF SHARES AND VOTING RIGHTS

Pescanova, S.A. has 28,737.718 issued shares with a face value of 6 euros each, of a single series and all of them with the same voting right attached (one vote for each share).

At the time of calling the Annual General Meeting of Shareholders, Pescanova, S.A. does not hold any own shares.